KENTUCKY GAS PIPELINE AUTHORITY
BOND INFORMATION DISCLOSURE
PURSUANT TO KRS 45.816

Name of Issue:

Issuance Data:

**Description of
Finance Plan:**

_____

_____

Size:
Dated date:
Sale date:
Closing date:
Maturity:

Call Provisions:

Security:

_____

NIC:
TIC: (arbitrage)
TIC: (total)
Bond Buyer: _____
Coupon last current interest maturity:
Ratings:
Method of sale: _____   **Rebate/Penalty:**   _____

Discount: _____   **Management** (per bond, total)   _____
                                 Expenses   (per bond, total)   _____
                                 Risk: (per bond, total)   _____
                                 Takedown   (per bond, total)   _____

Professional Services

Pursuant to the provisions of KRS Chapter 47, the

       Agency:
       Issue:

is providing information on all costs associated, either directly or indirectly, with the issuance of revenue bonds or notes.

Payee Name/Address*	Participation	Fees, commissions, or any other economic benefits received or anticipated to be received
Kentucky Gas Pipeline Authority Finance and Administration Cabinet 702 Capitol Avenue, Suite 383 Frankfort, KY 40601		
	Issuance Fee	
	Underwriter's Discount	
	Bond/Underwriter's Counsel Fee and Expenses	
	Trustee's Fee	
	Letter of Credit Bank's Counsel Fee and Expenses	
	Title Insurance Policy	
	Issuer's Counsel Fee and Expenses	
	Financial Advisory Fee	

Letter of Credit Fee

* Payees listed shall include issuers, underwriters, placement agents and advisors, financial advisors, remarketing agents, credit enhancers, trustees, accountants, and the counsel of all such persons, bond counsel, special tax counsel, and any other persons receiving financing benefit from the issuance of revenue bonds or notes.

Sources and Uses: (Attach)

Sources: Bond Proceeds
                    Total Sources

Debt Service: (Attach)

Uses: Capital Improvements and Equipment
                    Legal, Accounting, Printing, Underwriter's
                    Discount and Incidental Expenses
                    Insurance Premium
                    Total Uses

REFUNDING ONLY

Savings:		
Average Annual (years):		**($)**
Average Annual (years):		**($)**
PV% of refunded bonds:		**(%)**
Dollar nominal:		**($)**
Dollar PV:		**($)**
Escrow Agent: (firm/fee):		**($)**